

**Instructions**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination) 

YYYY	MM	DD
2 0 2 2	0 7	1 1

 to 

YYYY	MM	DD
2 0 2 2	1 0	2 4

Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)

Supplementary filing reflecting finances from start of campaign to end of extended campaign period

**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot

Last Name or Single Name

Jackson

Given Name(s)

Sophia

Office for Which the Candidate Sought Election

Peel District School Board Trustee

Ward Name or Number (if any)

Wards 1 & 5

Municipality

Brampton

Spending Limit

General

\$46,336.00

Parties and Other Expressions of Appreciation

\$4,634.00

Contribution Limit

Contributions from Candidate and Spouse

\$446.07

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)


**Box B: Declaration**

I, Sophia Jackson, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

  
\_\_\_\_\_  
Signature of Candidate

2023/03/06

\_\_\_\_\_  
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2023/03/06	10:34 AM		Stans

## Box C: Statement of Campaign Income and Expenses

### LOAN

Name of bank or recognized lending institution

Amount borrowed  
\$

### INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	6,261.62
Revenue from items \$25 or less	+ \$	790.00
Sign deposit refund	+ \$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	
Other (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

**Total Campaign Income (Do not include loan)**

= \$ **7,051.62** C1

### EXPENSES (Note: Include the value of contributions of goods and services)

#### 1. Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$	
Advertising	+ \$	50.00
Brochures/flyers	+ \$	1,203.45
Signs (including sign deposit)	+ \$	3,616.00
Meetings hosted	+ \$	78.96
Office expenses incurred until voting day	+ \$	235.57
Phone and/or internet expenses incurred until voting day	+ \$	60.00
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	
Bank charges incurred until voting day	+ \$	37.51
Interest charged on loan until voting day	+ \$	
Other (provide full details)		
1. <b>Stripe Fees</b>	+ \$	50.08
2. <b>Gas</b>	+ \$	40.05
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	
<b>Total Expenses subject to general spending limit</b>	= \$	<b>5,371.62</b> C2

#### 2. Expenses subject to spending limit for parties and other expressions of appreciation

1. + \$

2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
<b>Total Expenses subject to spending limit for parties and other expressions of appreciation</b>		= \$	<b>C3</b>

**3. Expenses not subject to spending limits**

Accounting and audit		+ \$	_____
Cost of fundraising events/activities (list details in Part IV of Schedule 2)		+ \$	<u>2,251.90</u>
Office expenses incurred after voting day		+ \$	_____
Phone and/or internet expenses incurred after voting day		+ \$	_____
Salaries, benefits, honoraria, professional fees incurred after voting day		+ \$	_____
Bank charges incurred after voting day		+ \$	_____
Interest charged on loan after voting day		+ \$	_____
Expenses related to recount		+ \$	_____
Expenses related to controverted election		+ \$	_____
Expenses related to compliance audit		+ \$	_____
Expenses related to candidate's disability (provide full details)			
1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
Other (provide full details)			
1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
<b>Total Expenses not subject to spending limits</b>		= \$	<b>2,251.90 C4</b>

**Total Campaign Expenses (C2 + C3 + C4)** = \$ **7,623.52 C5**

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)		+ \$	<u>-571.90</u>	<b>D1</b>
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign		- \$	_____	
Surplus (or deficit) for the campaign		= \$	<u>-571.90</u>	<b>D2</b>

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

# Schedule 1 – Contributions

## Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$ <u>446.07</u>
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2)	+ \$ <u>          </u>
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$ <u>790.55</u>
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$ <u>5,025.00</u>
<b>Less:</b> Ineligible contributions paid or payable to the contributor	- \$ <u>          </u>
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$ <u>          </u>
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>= \$ <u>6,261.62</u> 1A</b>

## Part II – Contributions from candidate or spouse

**Table 1: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
<b>Total</b>		

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign  
(Note: Value must be recorded as a contribution from the candidate and as an expense.)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
<b>Total</b>				

Additional information is listed on separate supplementary attachment, if completed manually.

## Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

**Table 3: Monetary contributions from individuals other than candidate or spouse**

<b>Name</b>	<b>Full Address</b>	<b>Date Received (yyyy/mm/dd)</b>	<b>Amount Received (\$)</b>	<b>Amount Returned to Contributor or Paid to Clerk (\$)</b>
Sydney Jackson	2429 Blackstone Cres. Ottawa, ON K1B 4H3	2022/09/13	1,000.00	
Joanna Marcano	41-2170 Bromsgrove Rd. Mississauga ON, L5J 4J2	2022/10/05	500.00	
Nichol Lawrence	20 Minowan Miikan Lane, Toronto, ON, M6J0E5	2022/10/09	500.00	
Shelly Paul-Macdonald	49 Four Seasons Circle, Brampton, ON, L7A 2A8	2022/09/23	600.00	
Chelsea Stewart	709 Cook Cres. Shelburne, ON, L9V 3V6	2022/09/22	200.00	
Courtney Campbell	202 Spadina Rd. Toronto, ON, M5T 2C2	2022/10/06	200.00	
Renee Tavares	81 Native Landing, Brampton ON, L6X 5A8	2022/10/22	200.00	
Dwain Manning	1275 Tupper Drive Milton Ontario. L9T0 W9	2022/09/23	150.00	
Richard Smart	336 Riel Dr Mississauga, ON, L5B 3K2	2022/10/18	150.00	
Lisa Gibson	13 Holmcrest court Brampton L6S1R7	2022/08/26	125.00	
Alex IDEMUDIA EKE	Brampton, ON	2023/10/11	100.00	
Dianne Wong	8 Terra Cotta Cres. Brampton, ON L6W 1C1	2022/09/19	100.00	
Herrol Mattocks	4 Dolly Varden Drive, Brampton, ON, L6R 3K3	2022/09/09	100.00	
Judith Stephens	Brampton, ON	2022/09/09	100.00	
Latoya Benard	399 Vodden St Brampton, ON, L6V 3V1	2022/09/14	100.00	
Lou-Ann Jackson	2170 Bromsgrove Rd., Mississauga, ON, L5J 4J2	2022/09/24	100.00	
Maria Smith-Williams	72 Lakecrest Trail, Brampton, ON, L6Z 1S6	2022/10/20	100.00	
Orian Foster	5 Spokane Street, Brampton, ON, L6R 4A2, CA	2022/10/19	100.00	
Richard Persad	43 Timbercove Road Brampton ON L6Y 0Y2	2023/10/11	100.00	
Roderick Bristol	49 Mainsfield St. Brampton, ON, L6S 2X8	2022/09/20	100.00	
Ryan Knight	9 Regis Circle Brampton, ON, L6P 1Z4	2022/09/19	100.00	
Sherwin Thorne	84-200 Veterans Dr. Brampton, ON L7A 4S6	2022/09/20	100.00	
Thyrone	Cameron	2022/09/29	100.00	

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
David	Bosveld	2022/08/11	100.00	
<b>Total</b>			<b>5,025.00</b>	

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 4: Contributions in goods or services from individuals other than candidate or spouse**  
 (Note: Must also be recorded as Expenses in Box C.)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
<b>Total</b>				

Additional information is listed on separate supplementary attachment, if completed manually.

**Total for Part III – Contributions exceeding \$100 per contributor**  
 (Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions)      \$ 5,025.00 1B



## Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

### Fundraising Event/Activity 1

Description of fundraising event/activity Fundraising Caribbean Cuisine Experience

Date of event/activity (yyyy/mm/dd) 2022/09/24

#### Part I – Ticket revenue

Admission charge (per person) \$ 0.00 2A

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x 0 2B

Total Part I (2A X 2B) (include in Part I of Schedule 1)

= \$ \_\_\_\_\_

#### Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

- |  |      |       |
|--|------|-------|
| 1. <u>Ticket sales are contributions</u> | + \$ | _____ |
| 2. _____                                 | + \$ | _____ |
| 3. _____                                 | + \$ | _____ |
| 4. _____                                 | + \$ | _____ |
| 5. _____                                 | + \$ | _____ |

Total Part II (include in Part I of Schedule 1)

= \$ \_\_\_\_\_

#### Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

- |          |      |       |
|----------|------|-------|
| 1. _____ | + \$ | _____ |
| 2. _____ | + \$ | _____ |
| 3. _____ | + \$ | _____ |
| 4. _____ | + \$ | _____ |
| 5. _____ | + \$ | _____ |

Total Part III (include under Income in Box C)

= \$ \_\_\_\_\_

#### Part IV – Expenses related to fundraising event or activity

Provide details

- |  |      |                 |
|--|------|-----------------|
| 1. <u>75 Nancy McCredie Dr. Brampton (venue)</u> | + \$ | <u>1,000.00</u> |
| 2. <u>Cuties Kitchen</u>                         | + \$ | <u>1,200.00</u> |
| 3. <u>Dollarama</u>                              | + \$ | <u>18.00</u>    |
| 4. <u>Drinks</u>                                 | + \$ | <u>33.90</u>    |
| 5. _____   | + \$ | _____           |

Total Part IV Expenses (include under Expenses in Box C)

= \$ 2,251.90

## Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality		Date (yyyy/mm/dd)
<b>Contact Information</b>		
Last Name or Single Name		Licence Number
Given Name(s)		
<b>Address</b>		
Suite/Unit Number	Street Number	Street Name
Municipality		Postal Code
Province		
Telephone Number	Email Address	

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.